UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period April 1, 2023 to April 30, 2023

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under	penalty of perj	jury that this report and	he attached documents are true	e and correct to the best of my knowledge a	and
belief.	RY	whi			

	5/24/2023
Signature of Authorized Individual*	Date
Edward Borkowski	5/24/2023
Printed Name of Authorized Individual	Date

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

MOR 1

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period April 1, 2023 to April 30, 2023

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)1

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ 23,750	\$ 475,765
087-19-23649	PURDUE PHARMA L.P.	77,852,293	52,977,307
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	11,029
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	498	5,134,498
087-19-23653	IMBRIUM THERAPEUTICS L.P.	10,000	1,473,073
087-19-23654	ADLON THERAPEUTICS L.P.	9,717	182,666
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	47,663
087-19-23659	AVRIO HEALTH L.P.	27,238	3,757,259
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	2,467
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	10,667,416	10,255,227
087-19-23668	RHODES TECHNOLOGIES	-	81,289
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 88,590,912	\$ 74,398,243

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (SHL) April 30, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,819
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	11,134,549
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,000,000
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,000
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,000
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	205,250,039
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	507,297
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	612,593,372
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	49,236,156
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	18,039,355
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	199,526
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,592,177
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,533,888
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	60,681,351
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800	Trust	1,537,760
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,649,329
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,446,343
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	238,860
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,625,992
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	129,401
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,041,406,877

Footnote

MOR-1b 3

¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (SHL) Reporting Period April 1, 2023 to April 30, 2023

CONSOLIDATED STATEMENT OF OPERATIONS(\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

			2019 Cumulative Filing to
	Current Month	2023 Year to Date	Date ³
Net Sales	\$ 45	\$ 194	\$ 2,820
Cost of Goods Sold	(11)	(47)	(585)
Royalty Expense	(2)	(8)	(56)
Shipping and Warehousing	-	(2)	(16)
Cost of Goods Sold	(13)	(57)	(757)
Gross Profit	32	137	2,062
Sales and Promotion	(7)	(26)	(359)
Research and Development	(10)	(23)	(290)
General and Administrative	(6)	(24)	(297)
Legal Fees - Ordinary Course	(1)	(4)	(54)
Medical Affairs	(2)	(9)	(123)
Milestones & Alliances	-	-	(22)
Health Care Reform Fee	(1)	(4)	(51)
Other US	(0)	(1)	(6)
Incentive Bonus	(2)	(9)	(118)
Settlement Expense ⁵	-	-	(12,336)
Total Operating Expenses	(29)	(100)	(13,656)
Operating Profit	3	37	(11,593)
Legal Fees - Non-Recurring	(5)	(26)	(908)
Other 4	2	18	(103)
Total Non-Operating Expenses	(3)	(8)	(1,011)
Profit / (Loss) ⁵	\$ 0	\$ 29	\$ (12,604)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2021 Expense included \$1.25 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period April 1, 2023 to April 30, 2023

PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

			2019 Cumulative Filing to
	Current Month	2023 Year to Date	Date ³
Management Fee Income	\$ 30	\$ 117	\$ 1,282
General and Administrative Expenses	-	-	(66)
Operating Income	30	117	1,216
Income from Unconsolidated Associated Companies	(38)	(68)	(616)
Total Other Income	(38)	(68)	(616)
Pre-Tax Income	(8)	49	600
Income Tax Provision	2	(13)	(176)
Net Income	\$ (6)	\$ 36	\$ 424

Footnotes

MOR-2 PPI 5

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (SHL)

April 30, 2023

In re: PURDUE PHARMA L.P., et al.,
Debtors

CONSOLIDATED BALANCE SHEET (M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Boo	ok Value
ASSETS			
CURREN	NT ASSETS		
	Cash & Cash Equivalents	\$	882
	Available For Sale Investments		1
	Accounts Receivable, Net		103
	Due From Associated Companies		8
	Other Receivables		6
	Inventories, Net		78
	Prepaid Expenses & Other Current Assets		55
	Restricted Cash		1
TOTAL (CURRENT ASSETS		1,134
	Property and Equipment, net		56
	Investments at Cost		12
	Restricted Cash - Long-Term		153
	Intangible Assets, Net		78
	Other Assets		5
TOTAL ASSETS		\$	1,438
LIABILITIES AND E	QUITY		
CURREN	NT LIABILITIES		
	Accounts Payable	\$	44
	Accrued Expenses		198
	Due to Associated Companies		1
TOTAL	CURRENT LIABILITIES		243
	Other Liabilities		52
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		15,127
TOTAL 1	LIABILITIES		15,433
EQUITY			
-	Retained Earnings & Partners' Capital		(13,932)
	Accumulated Other Comprehensive Loss		(63)
TOTAL 1	*		(13,995)
TOTAL LIABILITIES	S AND EQUITY	\$	1,438

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (SHL)

April 30, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

Book Value	
\$	1,626
	(17)
	536
	2,145
	10,854
\$	12,999
\$	463
	253
	178
	894
	1
	499
	11,670
	(65)
	12,105
\$	12,999
	\$ \$

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

Liabilities Subject to Compromise and Contingencies

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2021, and December 31, 2020. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,	
	2021	2020
	(In The	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 5,500,000	\$4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,685	10,460
Retiree Long Term Incentives	2,489	2,489
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 15,126,767	\$13,900,542

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In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period April 1, 2023 to April 30, 2023

Legal Proceedings

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion and \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$1.225 billion in 2021 and \$11.1 billion in 2020. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement. The 2020 expense included \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively, which is consistent with the Disclosure Statement.

Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analysesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that

the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the United States Court of Appeals for the Second Circuit (the "Second Circuit") issues a decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's order confirming the Plan, provided that, if the Second Circuit has not issued a decision in the appeals by July 15, 2022, any party in interest, for cause shown and upon proper notice, may move to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed

National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion and \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2021 and 2020, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total

estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2021.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2021. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2021.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2021 and 2020.

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a

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Debtors

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Reporting Period April 1, 2023 to April 30, 2023

motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages.

In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United

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States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least 75 days following confirmation of a Plan and at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) the Second Circuit's decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's confirmation of the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to

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a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

Insurance Coverage Litigations

The Company has a significant historical tower of product liability insurance (the "Tower") which provide coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies. Since then, no arbitrations concerning the Tower policies have commenced, nor has the TIG arbitration proceeded further.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated. The Company and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude September 5, 2022. Under the current schedule, a trial is expected in the first half of 2023.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not assume recovery of insurance proceeds.

Patent Litigations

A. Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from

launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-insuit invalid, unenforceable or not infringed.

1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On or about August 25, 2020, the Company received notice that Accord Healthcare Inc. ("Accord") is seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord for infringement of certain Orange Book-listed patents. A scheduling order was entered by the Court on April 23, 2021 setting a three-day trial beginning on September 19, 2022 regarding the validity of the asserted patent claims. Accord previously has conceded infringement of the asserted claims. Fact discovery concluded on February 4, 2022, and expert discovery is ongoing. On or about May 26, 2022, the Company received notice that Accord is seeking FDA approval for its extended-release oxycodone product before the expiration of two newly issued Orange Book patents. The Company is considering its response.

2. OxyContin Patent Litigation (Branded)

On or about February 12 and September 24, 2015, the Company received notices that Collegium Pharmaceutical, Inc. ("Collegium") was seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ERTM oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. On March 24 and 26, and November 6, 2015, the Company commenced litigation against Collegium for infringement of several low-ABUK oxycodone patents and another patent owned by the Company. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"). On February 18, 2016, the Massachusetts District Court granted Rule 54(b) Judgment as to the low-ABUK patents. On March 18, 2016, the Company filed its Notice of Appeal, and on December 13, 2016, the Massachusetts District Court dismissed the appeal.

On April 26, 2016, the FDA granted final approval of the XTAMPZA ER™ NDA. On or about June 20, 2016, Collegium launched XTAMPZA® ER. The Company is now experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued low ABUK patent. On September 28, 2018, the Massachusetts District Court entered a Memorandum And Order On Defendant's Motion For Summary Judgment granting summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, and denying Collegium's motion regarding the low ABUK patent.

On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court. On September 18, 2019, the Company filed a notice of its Chapter 11 Cases with the Massachusetts District Court. On September 20, 2019, the court stayed the litigations pending further order of the court. On February 2, 2021, the Company filed a motion to lift the stay. On April 2, 2021, the court lifted the stay and entered a Scheduling Order covering events to the end of pre-trial discovery. In addition, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. The Company intends to file its Opening Brief prior to July 19, 2022, in accordance with the current briefing schedule.

On April 9, 2021, the Company filed another suit against Collegium for infringement of U.S. Patent 10,407,434. Collegium moved to dismiss the complaint on May 7, 2021. The Company filed a First Amended Complaint under seal on May 21, 2021. Collegium again moved to dismiss which motion is pending before the Court. In the meantime, fact discovery and expert discovery are ongoing. The Court has not yet issued an order on Collegium's pending motion. From July to September 2021, the parties also briefed various claim construction disputes, and the Court held a claim construction hearing on October 5, 2021. The Court has not yet issued a claim construction decision. The Court later amended the scheduling order, extending remaining deadlines. The next status conference before the Court is scheduled for July 11, 2022. No pre-trial conference or trial date has been set yet.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further order of the court, ordering the parties to notify the court when the bankruptcy proceedings have been resolved so that the case may be reopened.

On February 24, 2017, February 2, 2018, March 6, 2018, August 5, 2019, and March 17, 2020, the Company received notices that Intellipharmaceutics Corporation ("IPC") is seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against IPC for infringement of certain Orange Book-listed patents. The Company filed a notice of its Chapter 11 Cases in the first two cases on September 18, 2019. The parties entered into a Stipulated Dismissal Agreement (the "SDA") dated July 2, 2020, whereby the parties stipulated a dismissal of the pending Actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days after receipt by the Company of the final approval to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA. The Delaware District Court So Ordered the Stipulated Dismissal on July 28, 2020. On August 18, 2020, and on April 26, 2021, the Delaware District Court ordered that the deadlines for destruction of discovery be extended for another year. The parties stipulated to a further extension to August 23,

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2022.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period April 1, 2023 to April 30, 2023

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
\$ -	\$ 261,662
198,062	20,162,764
257,588	21,865,571
<u>-</u>	5,273,887
-	5,187,257
38,585	3,084,391
-	439,030
-	1,280,482
127,874	2,887,591
<u>-</u>	2,011,411
-	1,614,331
622,109	64,068,378
-	2,275,000
-	2,625,000
-	2,625,000
-	25,000
-	2,625,000
210,832	8,758,243
=	25,000
_	2,625,000
210.832	21,583,243
210,002	21,000,210
_	10,907
-	1,565
_	30,408
_	1,388
_	1,245
_	4,714
	120,061
	122,018
	2,391
_	31,369
_	71,845
	3,734
_	38,687
_	10,315
	1,298
	11,916
	11,738
	16,150
10,779	491,750
5 179	224,474
	51,271
8,880	275,744
	REPORTING PERIOD \$

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING T REPORTING PERIOD	ГНЕ	CUMULATIVE 1
Indemnification Payments			
Barton, Maria		-	270,085
Baker, Stuart D ³	62	2,667	2,515,628
Friedman, Michael		-	247,964
Landau, Craig J		-	6,369,001
Lowne, Jonathan R		-	225,945
Lundie, David R		-	50,953
Motahari, Saeed		-	101,640
Roncalli, Anthony		-	1,817,389
Stewart, John		-	147,910
Strassburger, Philip		-	165,741
Timney, Mark		-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	3	3,952	3,000,946
Total Indemnification Payments	66	5,619	16,155,017
Payments to Independent Associated Companies			55,222
Mundibiopharma Ltd		-	55,332
Mundipharma AG (Switzerland)		-	563,094
Mundipharma DC BV		-	401,436
Mundipharma International Ltd		-	11,053
Mundipharma International Technical Operations Ltd		-	21,782
Mundipharma IT Services Ltd		-	278,603
Mundipharma Laboratories GmbH		-	1,590,148
Mundipharma Research Ltd		-	14,620,280
Mundipharma Singapore Holdings Pte Ltd One Stamford Realty L.P.	400	-	60,675
Pharmaceutical Research Associates Inc.		2,114	27,841,641
Purdue Pharma Canada	548	3,893	11,081,748
		-	6,255,230
Purdue Pharma Technologies Inc.		-	26,350
Terramar Foundation		-	1,000
TXP Services Inc. ⁵		3,333	8,443,031
Total Payments to Independent Associated Companies	1,099	9,340	71,251,402
Total Payments to Insiders	\$ 2,018	3,558 \$	173,825,534

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- $5) \ Payments \ to \ TXP \ include \ a \ monthly \ charge \ of \ approximately \ \$58,333 \ \ for \ Anthony \ Roncalli's \ service \ as \ a \ Director \ for \ Purdue \ Pharma \ Inc.$

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In re: PURDUE PHARMA L.P., et al., Debtors

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SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 12,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 1,005,673	\$ 224,700,466
AlixPartners, LLP	956,214	36,153,280
PJT Partners LP	543,221	9,264,759
Ernst & Young	65,000	3,491,648
Cornerstone Research	36,773	4,655,735
Kroll LLC/ Prime Clerk LLC	758,435	88,538,381
Grant Thornton LLP	187,690	1,832,757
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	3,553,005	369,096,328
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	437,413	103,686,843
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	49,044	22,068,479
Jefferies LLC	180,000	8,674,099
KPMG	-	3,921,735
Province, Inc.	155,761	34,442,040
Kurtzman Carson Consultants LLC	28,314	1,073,207
Bedell Cristin	6,677	950,368
Total Creditor Committee Professionals	857,209	175,987,427
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	37,564	26,081,518
Brown Rudnick LLP	16,897	13,346,224
Gilbert LLP	649,825	20,634,569
Otterbourg PC	4,492	4,344,906
FTI Consulting, Inc	110,546	13,182,060
Houlihan Lokey	160,000	7,238,638
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	12,208	6,374,307
Total Ad Hoc Committee Professionals	991,533	91,202,221
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	293,114	6,053,001
Dechert LLP	259,330	18,043,261
Jones Day	844,132	10,837,356
King & Spalding LLP	90,610	26,068,197
Skadden, Arps, Slate, Meagher & Flom LLP	2,057,944	38,425,875
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Latham & Watkins LLP	-	648,899
Reed Smith LLP	516,783	3,312,952
Total Special Counsel Professionals	4,061,914	104,880,966
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	132,000	1,876,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	42,088	798,564
Ernst & Young (Canada), Court Appointed Information Officer	-	645,325
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	27,297	610,092
Kleinberg Kaplan (Counsel to the State of Washington) ³	119,550	3,266,393
Total Retained Restructuring Professional Fees	\$ 9,784,596	\$ 759,776,456

Footnotes

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¹⁾ Represents payments made since the Commencement Date

²⁾ Amounts exclude fees approved and paid via prepetition retainer balances

³⁾ The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

In re: PURDUE PHARMA L.P., et al., Debtors

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	Provided, however, that as Debtors approach annual renewals, insurers may, in the ordinary course, provide a notice of non-renewal pending the completed underwriting submission. At this time, we are not aware that any such notice will result in an actual policy cancellation/non-renewal.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?	•	X	

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19-23649-shl Doc 5639 Filed 05/26/23 Entered 05/26/23 13:05:00 Main Document Pg 25 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISION	
In Re. PURDUE PHARMA INC.	\$ \$ 8	Case No. 19-23648
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	<u>rt</u>	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and of Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank red Description of the assets sold or	red schedules must be provided on lisbursements mmary and detail of the assets, or loss statement) sionals s conciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party		Printed Name of Responsible Party
5/24/2023 Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Cash balance beginning of month \$1,786,340	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) \$23,750 \$0 c. Total disbursements (net of transfers between accounts) \$475,765 \$0 d. Cash bedauce end of month (a+b-c) \$1,334,325 \$0 e. Disbursements made by third parry for the benefit of the estate \$75,765 \$0 b. Total disbursements for quarterly fee calculation (c+e) \$475,765 \$0 b. Total disbursements for quarterly fee calculation (c+e) \$475,765 \$0 b. Total disbursements for quarterly fee calculation (c+e) \$475,765 \$0 b. Total disbursements for quarterly fee calculation (c+e) \$50 b. Accounts receivable (total net of allowance) \$50 c. Accounts receivable (total net of allowance) \$50 c. Inventory (Book of Market) Other (attach explanation) \$50 c. Inventory (Book of Market) Other (attach explanation) \$50 g. Postpetition payables (excluding taxes) \$30 g. Postpetition payables (excluding taxes) \$50 g. Postpetition taxes payable	а.	Cash balance beginning of month	\$1.786.340	
c. Total disbursements (net of transfers between accounts) \$475,765 \$0 d. Cash balance and of month (4s+b-c) \$13,34,325 \$0 b. bursements made by third party for the benefit of the estate \$40 \$0 t. Total disbursements for quarterly fee calculation (6+e) \$475,765 \$0 Current Month Current Month Accounts receivable (total act of allowance) \$0 c. Inventory (Book € Market C Other C (attach explanation)) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpectition payables (excluding taxes) \$0 g. Postpectition payables past due (excluding taxes) \$0 g. Postpectition taxes payable \$0 p. Postpectition payables past due (excluding taxes) \$0 p. Postpectition secured debt \$0 p. Prepetition secured debt (F+h) \$0 p. Prepetition secured debt \$0 p. Total past price for assets sold/transferr				\$0
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Total disbursements for quarterly fee calculation (c+c)		• • •		\$0
Solition				
Accounts receivable (total net of allowance) \$0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance)		<u> </u>	\$0	
C. Inventory (Book				
Total current assets \$0				
Companies Comp			<u> </u>	
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Interest ourse of business course of business course of business course of business course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 v. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 v. Prepention of business (a-b) \$0 \$0 v. \$0 \$0 Part I Income Statement (Statement of Operations of goods sold (inclusive of depreciation,			<u> </u>	
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m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	m.	Prepetition unsecured debt	\$0	
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Analysis So So Finalysis So So So So Finalysis So So So So So Finalysis So So So So So So So So So S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Wontin	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA INC.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No 💿		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es O No O	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Case No. 19-23648

Yes O No •

a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income (receipts) from salf-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses f. Self-employment related expenses g. Living expenses f. Into the expenses f. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 LS.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy structee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other discourse may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustees systems of frecords notice, UST-001, "Bankruppty Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/co/crules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustees. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 h. Are you required to pay any Domestic Support Obligations as defined by \$11 U.S.C. \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$589b authorizes the collection of this information, and provision of this information is mandatory under \$11\$ U.S.C. \$101(14A)? m. If yes, law you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under \$28\$ U.S.C. \$1930(a)(6). The United States Trustee will use this information being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United	Par	rt 8: Individual Chapter 11 Debtors (Only)					
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions Solution All other expenses Solution All other expenses Solution All other expenses Solution Solution Solution Total expenses in the reporting period (e+f+g+h) Solution Difference between total income and total expenses (d-i) Solution Are you required to pay any Domestic Support Obligations as defined by 11 Yes No ● U.S.C. § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information of calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham hay be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/uste/cor/ules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States T	a.	Gross income (receipts) from salary and wages	\$0				
d. Total income in the reporting period (a+b+e)	b.	Gross income (receipts) from self-employment	\$0				
e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Vs.C \$ 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\cdot \) N/A Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law collect disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \$ 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting do	c.	Gross income from all other sources					
Self-employment related expenses Living expenses Living expenses So So Living expenses So So Living expenses So So So Living expenses So	d.	Total income in the reporting period (a+b+c)	\$0				
g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C \$ 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ \$7.0 No	e.	Payroll deductions					
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on beh	f.	Self-employment related expenses					
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the	g.	Living expenses					
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \(\) 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. E	h.	All other expenses					
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by \$11 Yes \(\cap \text{No } \cap \) 1. Ves \(\cap \text{No } \cap \text{No }	i.	Total expenses in the reporting period (e+f+g+h)	\$0				
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Edward Borkowski Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0				
U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Edward Borkowski Signature of Responsible Party Chief Financial Officer Frinted Name of Responsible Party Chief Financial Officer	k.	List the total amount of all postpetition debts that are past due					
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Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 5/24/2023	\$\$ U.S. thr being strong stron	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 5/24/2023	Ed	ward Borkowski Edw	ard Borkowski				
Chief Financial Officer 5/24/2023							
	_						
	_						

19-23649-shl Doc 5639 Filed 05/26/23 Entered 05/26/23 13:05:00 Main Document Pg 29 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O	F <u>NEW YORK</u>
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	·t	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	200
Debtor's Full-Time Employees (as of dat	te of order for relief):	241
Statement of cash receipts and d Balance sheet containing the sur Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable of the assets sold or	isbursements nmary and detail of the assets, librals librals scionals scionciliations for the reporting per	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date	P 4:	li J. Vonnegut rinted Name of Responsible Party 50 Lexington Avenue, New York, NY 10017
	A	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,025,298,965	
b.	Total receipts (net of transfers between accounts)	\$77,852,293	\$0
с.	Total disbursements (net of transfers between accounts)	\$52,977,307	\$0
d.	Cash balance end of month (a+b-c)	\$1,050,173,950	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$52,977,307	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets		
e.		\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses		
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	30		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

00 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No 💿		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es O No O	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr beris is a law marker Ext Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's area true and correct and that I have been outboriced.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
est	cumentation are true and correct and that I have been authoritate. ward Borkowski	zed to sign this report on behalf of the
		d Name of Responsible Party
	ief Financial Officer 5/24/	
Titl		2023
1111	Date	

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UNITED STATES BANKRUPTCY COURT

<u>S</u>	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	§ §	Case No. 19-23650
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at For jointly administered debtors, any required Statement of cash receipts and distributed Balance sheet containing the summation Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable aging Description of the assets sold or to Description of the assets sold or to the statement of the same and bank receivable aging Schedule of payments to insiders and bank receivable aging Schedule of payments to insiders and bank statements and bank receivable aging Schedule of payments to insiders and bank statements and bank receivable aging Schedule of payments to insiders and bank receivable aging Schedule of payments to insiders and bank receivable aging Schedule of payments to insiders and bank receivable aging Schedule of payments to insiders and bank receivable aging Schedule of payments to insiders aging Schedule of payments to profession aging Schedule of payments to insiders aging Schedule of payments aging Schedule of payments to insiders aging Schedule of payments	d schedules must be provided on a sbursements mary and detail of the assets, lia loss statement) onals onciliations for the reporting per	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 5/24/2023		i J. Vonnegut inted Name of Responsible Party
Date		0 Lexington Avenue, New York, NY 10017 Idress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$11,029	\$0
d.	Cash balance end of month (a+b-c)	\$-11,029	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$11,029	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
-	Postpetition taxes payable		
	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
•	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	Course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	¢ο
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) Aggregate Total			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
a. Po	ostpetition inco	me taxes accrue	d (local, state, and federal)			\$0	\$0
	-		ocal, state, and federal)			\$0	\$
	-	loyer payroll tax				\$0	\$
d. Po	ostpetition emp	loyer payroll tax	xes paid	_		\$0	\$
e. Po	ostpetition prop	erty taxes paid		_		\$0	\$
f. Po	ostpetition othe	r taxes accrued ((local, state, and federal)			\$0	\$
g. Po	ostpetition othe	r taxes paid (loc	al, state, and federal)			<u>\$0</u>	\$0
Part 7	: Questionnair	e - During this	reporting period:				
a. W	ere any payme	nts made on prej	petition debt? (if yes, see Instructi	ons) Ye	es O No 💿		
			e the ordinary course of business see Instructions)	Ye	es O No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	es No 💿		
d. Ar	Are you current on postpetition tax return filings?			Ye	es O No 💿		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
	Vere all trust fund taxes remitted on a current basis?				es O No 💿		
(if	Vas there any postpetition borrowing, other than trade credit? if yes, see Instructions)				es No •		
	ere all paymen e court?		behalf of professionals approved	by Ye	es No O I	N/A 💿	
i. Do	o you have:		compensation insurance?		s No •	_	
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
	Casualty/property insurance?				es O No 💿		
			, are your premiums current?			N/A (if no, se	ee Instructions
		General lia	ability insurance?	Ye	es O No •		
		TC	, are your premiums current?	**	es O No O 1	N/A 💿 (if no, se	- T / · · ·

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •					
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment						
c.	Gross income from all other sources						
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses						
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.							
Ed	ward Borkowski Edwa	ard Borkowski					
Sig	nature of Responsible Party Printed	d Name of Responsible Party					
Ch	nief Financial Officer 5/24/	2023					
Titl	Date Date						

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIVIS	SION
In Re. PURDUE PHARMA MANUFACTURING L.P. §	Case No. <u>19-23651</u>
	Lead Case No. <u>19-23649</u>
Debtor(s) §	
Monthly Operating Report	— Chapter 11
Reporting Period Ended: 04/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 44	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	43
 Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the ass Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the report 	ets, liabilities and equity (net worth) or deficit
Description of the assets sold or transferred and the terms of	
Eli J. Vonnegut	Eli J. Vonnegut
Signature of Responsible Party 5/24/2023	Printed Name of Responsible Party
Date	450 Lexington Avenue New York NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresse. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g. h.	Postpetition payable Postpetition taxes payable	\$0	
	Postpetition taxes payable Postpetition taxes past due		
1.	•	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
a. Po	ostpetition inco	me taxes accrue	d (local, state, and federal)			\$0	\$
	•		ocal, state, and federal)			\$0	\$
	•	loyer payroll tax				\$0	\$
d. Po	ostpetition emp	loyer payroll tax	xes paid	_		\$0	\$
e. Po	ostpetition prop	erty taxes paid				\$0	\$
f. Po	ostpetition othe	r taxes accrued	(local, state, and federal)			\$0	\$
g. Po	ostpetition othe	r taxes paid (loc	eal, state, and federal)	_		<u>\$0</u>	\$0
Part 7	: Questionnai	e - During this	reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruct	ions) Ye	es O No 💿		
			e the ordinary course of business see Instructions)	Ye	es O No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	es No 💿		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			d on a current basis?		es O No 💿		
(if	yes, see Instru	ctions)	wing, other than trade credit?		es No 💿		
	ere all paymen e court?	ts made to or on	behalf of professionals approved	by Ye	es No O I	N/A •	
i. Do	o you have:		compensation insurance?		s No •		
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
			property insurance?		es O No 💿		
			s, are your premiums current?			N/A (if no, se	ee Instructions
		General li	ability insurance?	Ye	es O No 💿		
		**	, are your premiums current?		es O No O I	N/A (if no, se	т .

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	<u>*************************************</u>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. that be is a law market Rewy co.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States Trustee's Trustee's the United States Trustee's the Un	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
do	leclare under penalty of perjury that the foregoing Monthly Opecumentation are true and correct and that I have been authorize tate.	
Ed	ward Borkowski Edwa	ard Borkowski
		I Name of Responsible Party
	nief Financial Officer 5/24/	
Titl		

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRIC	T OF NEW YORK
In Re. PURDUE PHARMACEUTI		Case No. 19-23652 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	184
Debtor's Full-Time Employees (as of d	ate of order for relief):	<u>153</u>
	disbursements ammary and detail of the asso or loss statement) ssionals ers reconciliations for the reporti	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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PH	ARMACEU HCALS L.P.	be relied upon for any purpose or to inform any decision or	action whatsoever.	
Par	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$128,903	
b.	Total receipts (net of transfers between accounts)	ounts)	\$498	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$5,134,498	\$0
d.	Cash balance end of month (a+b-c)		\$-5,005,096	
e.	Disbursements made by third party for the	benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	lation (c+e)	\$5,134,498	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.	. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	her (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	axes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
m.	Prepetition unsecured debt		\$0	
n.	Total liabilities (debt) (j+k+l+m)		\$0	
0.	Ending equity/net worth (e-n)		\$0	
Pa	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfer	erred outside the ordinary		
	course of business	. 1	\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	assets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary		
	course of business (a-b)		\$0	\$0
	rt 4: Income Statement (Statement of Ope or generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	wances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	on, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ided in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)		\$0	\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		\$0	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, stat		_		\$0 =	\$(\$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the operation payments made outside the operation payments are payments and payments made outside the operation payments are provided to the operation payment payments are provided to the operation payment payments are provided to the operation		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es O No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr beris is a law marker Ext Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's area true and correct and that I have been outboriced.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
est	cumentation are true and correct and that I have been authoritate. ward Borkowski	zed to sign this report on behalf of the
		d Name of Responsible Party
	ief Financial Officer 5/24/	
Titl		2023
1111	Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re. IMBRIUM THERAPEUTICS L.P. S Case No. 19-23653 Lead Case No. 19-23649		DIVISIO)N		
Monthly Operating Report Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Industry Classification: 3 Reporting Method: Accrual Basis ○ Cash Basis ● Debtor's Full-Time Employees (current): 37 Debtor's Full-Time Employees (as of date of order for relief): 32 Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice the statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Signature of Responsible Party Frinted Name of Responsible Party Frinted Name of Responsible Party	n Re. IMBRIUM THERAPEUTICS L	§		se No. <u>19-23653</u>	
Monthly Operating Report Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Industry Classification: 3 Reporting Method: Accrual Basis Cash Basis € Debtor's Full-Time Employees (current): 37 Debtor's Full-Time Employees (as of date of order for relief): 32 Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defect statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to professionals Schedule of payments and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Signature of Responsible Party Signature of Responsible Party Printed Name of Responsible Party	Debtor(s)				
Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Industry Classification: 3 Reporting Method: Accrual Basis Cash Basis Debtor's Full-Time Employees (current): 37 Debtor's Full-Time Employees (as of date of order for relief): 32 Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party			⊠ Jointi	•	
Months Pending: 44 Reporting Method: Accrual Basis Cash Basis Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Signature of Responsible Party Signature of Responsible Party Printed Name of Responsible Party	Monthly Operating Report			Cha	apter 11
Reporting Method: Accrual Basis Cash Basis C Debtor's Full-Time Employees (current): 37 Debtor's Full-Time Employees (as of date of order for relief): Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	Reporting Period Ended: 04/30/2023		Petition 1	Date: <u>09/15/2019</u>	
Debtor's Full-Time Employees (as of date of order for relief): 37	Months Pending: 44		Industry	Classification: 3 2	5 4
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	Reporting Method:	Accrual Basis	Cash Basis •		
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or defice statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party	Debtor's Full-Time Employees (current):		37		
(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficed Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party P	Debtor's Full-Time Employees (as of date of	of order for relief):	32		
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date Eli J. Vonnegut Printed Name of Responsible Party	Balance sheet containing the summ Statement of operations (profit or l Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recor	nary and detail of the assets oss statement) nals	; period	y (net worth) or deficit	
450 Lexington Avenue, New York, NY 1 Address	ili J. Vonnegut hignature of Responsible Party /24/2023		Eli J. Vonnegut Printed Name of Resp 450 Lexington Aven		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$10,000	\$0
c. Total disbursements (net of transfers between accounts)	\$1,473,073	\$0
d. Cash balance end of month (a+b-c)	\$-1,463,073	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,473,073	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market C Other C (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition received dest Prepetition priority debt	\$0	
5	\$0	
	\$0	
n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business b. Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	\$0	¢.c
course of business (a-b)	20	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)		\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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IHE	EKAPEU	HCS L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Par	t 5: Pro	fessional Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued ((local state and federal)			\$0	\$0
b.	-	tion income taxes paid (loc				\$0	\$0
c.	_	tion employer payroll taxes				\$0	\$0
d.	-	tion employer payroll taxes		_		\$0	\$0
e.	Postpeti	tion property taxes paid		_		\$0	\$0
f.	Postpeti	tion other taxes accrued (lo	ocal, state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local,	, state, and federal)			\$0	\$0
Par	t 7: Que	stionnaire - During this re	eporting period:				
a.	Were an	y payments made on preper	tition debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the court approval? (if yes, see	he ordinary course of business e Instructions)	Ye	s No •		
c.	Were an	y payments made to or on b	behalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition esti	mated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted o		Ye	s O No •		
g.		re any postpetition borrowing the end of the contractions (in the contractions)	ng, other than trade credit?	Ye	s No •		
h.	Were all	2 *	ehalf of professionals approved b	y Ye	s No O I	N/A •	
i.	Do you l	have: Worker's con	mpensation insurance?	Ye	s O No •		
		If yes, a	re your premiums current?	Ye	s O No O I	V/A (if no, se	ee Instructions)
		Casualty/pro	pperty insurance?	Ye	s O No •		
		•	re your premiums current?			N/A (if no, see	ee Instructions)
			ility insurance?		s No •	_	
			re your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pl	an of reorganization been fi	iled with the court?	Ye	s No •		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •			
thribei is it law maa Exx Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
est	tate.				
Ed	ward Borkowski Edwa	ard Borkowski			
Sig	nature of Responsible Party Printer	d Name of Responsible Party			
Ch	ief Financial Officer 5/24/	/2023			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN D	ISTRICT OF DIVISION	NEW YORK	
In Re. ADLON THERAPEUTICS L.	§		Case No. 19-23654 Lead Case No. 19-23649	
Debtor(s)			✓ Jointly Administered	
Monthly Operating Repor	t		Chapter 1	1
Reporting Period Ended: 04/30/2023			Petition Date: <u>09/15/2019</u>	
Months Pending: 44			Industry Classification: 3 2 5 4	
Reporting Method:	Accrual Basis	0	Cash Basis •	
Debtor's Full-Time Employees (current):			0	
Debtor's Full-Time Employees (as of dat	e of order for relie	f):	0	
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit o Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess: Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or	isbursements nmary and detail or r loss statement) ionals conciliations for the	f the assets, liab	oilities and equity (net worth) or deficit	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Prin 450	J. Vonnegut nted Name of Responsible Party Lexington Avenue, New York, NY 10017	_
			lress	

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$9,717	\$0
c.	Total disbursements (net of transfers between accounts)	\$182,666	\$0
d.	Cash balance end of month (a+b-c)	\$-172,949	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$182,666	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	00	40
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	of generally applicable to Individual Debtors. See Instructions.)	Current Month	Oumulati (C
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bank	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nonl	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (d	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Post	petition Taxes			Current Mont	h Cur	nulative
a. Po	ostpeti	tion income taxes accrued (local,	state, and federal)			\$0	\$(
	-	tion income taxes paid (local, star		_		\$0	\$0
		tion employer payroll taxes accru		_		\$0	\$(
d. Po	ostpeti	tion employer payroll taxes paid		_		\$0	\$0
e. Po	ostpeti	tion property taxes paid		_		\$0	\$0
f. Po	ostpeti	tion other taxes accrued (local, st	ate, and federal)			\$0	\$0
g. Po	ostpeti	tion other taxes paid (local, state,	and federal)	_		<u>\$0</u>	\$0
Part 7	: Que	stionnaire - During this reporti	ng period:				
a. W	ere an	y payments made on prepetition of	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		y payments made outside the ord court approval? (if yes, see Instru		Ye	es O No •		
c. W	ere an	y payments made to or on behalf	of insiders?	Ye	es O No •		
d. Aı	re you	current on postpetition tax return	filings?	Ye	es O No 💿		
e. Aı	re you	current on postpetition estimated	tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a cu			s No •		
(if	f yes, s	e any postpetition borrowing, othee Instructions)			es No 💿		
	ere all e court	payments made to or on behalf o?	of professionals approved b	y Ye	es No O 1	N/A (•)	
i. Do	o you l	_		Ye	es O No •		
		•	ir premiums current?			N/A	ee Instructions)
		Casualty/property			es O No •	_	
		•	ir premiums current?			N/A	ee Instructions)
		General liability in			es No 💿	N/A 60 615	Ŧ
		•	ir premiums current?			N/A (if no, se	e Instructions)
j. Ha	as a pla	an of reorganization been filed w	ith the court?	Ye	es O No 💿		

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill our Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Case No. 19-23654

Debtor's Name	ADLON THERAPEUTICS
I D	

k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes (No (N/A •

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Edward Borkowski	Edward Borkowski
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	5/24/2023
Title	Date

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UNITED STATES BANKRUPTCY COURT

SOUTHERND	DISTRICT OF NEW YORK
	DIVISION
In Re. GREENFIELD BIO VENTURES L.P.	§ Case No. 19-23655 §
Debtor(s)	§ Lead Case No. <u>19-23649</u> §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 04/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 44	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relie	of): 0
Supporting Documentation (check all that are attached) (For jointly administered debtors, any required schedules must b Statement of cash receipts and disbursements Balance sheet containing the summary and detail o Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for th Description of the assets sold or transferred and the	e provided on a non-consolidated basis for each debtor) If the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Day	4.2. Agests Cold on Thousformed	Cumont Month	Cumulative
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	ФО	ФО
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<u> </u>			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
esi	tate.				
-		vard Borkowski			
		ed Name of Responsible Party			
Chief Financial Officer 5/24/2023					
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$	Case No. 19-23656 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 04/30/2023	<u> </u>	Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and distributed Balance sheet containing the summon Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or transfer of the statement	d schedules must be provided on a rebursements mary and detail of the assets, liables statement)	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 5/24/2023		J. Vonnegut nted Name of Responsible Party
Date		D Lexington Avenue, New York, NY 10017

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)	•	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ው
k.	Profit (loss)		\$0

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions				
f.	Self-employment related expenses				
g.	Living expenses				
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U thr bed is a law marker Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate favorencement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Option 100 of 100 o	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be reset that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).			
do	ocumentation are true and correct and that I have been authoritate.	11 0			
Ed	ward Borkowski Edw	ard Borkowski			
Sig	nature of Responsible Party Printer	ed Name of Responsible Party			
Ch	iief Financial Officer 5/24/	/2023			
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISION	
In Re. OPHIR GREEN CORP.	\$ \$ \$	Case No. 19-23657 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	<u>'t</u>	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and descripts and des	red schedules must be provided or isbursements mmary and detail of the assets, or loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lovington Avenue, New York, NY 10017
		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U.S. thr being some series of the series	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this informatio S.C. § 1930(a)(6). The United States Trustee will also use this informatio ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a ban needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this exercision of your bankruptcy case or other action by the United States Trustee's the United States Trustee's that the foregoing Monthly Ocumentation are true and correct and that I have been authoritate.	n of this information is mandatory under 11 U.S.C. In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Eď	ward Borkowski Edw	ard Borkowski
		d Name of Responsible Party
		/2023
Title	e Date	

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DIS	STRICT OF NEW YORK
I	DIVISION
In Re. PURDUE PHARMA OF PUERTO RICO	§ Case No. 19-23658 §
Debtor(s)	Lead Case No. <u>19-23649</u>
	☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 04/30/2023	Petition Date: <u>09/15/2019</u>
Months Pending: 44	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief)	: 0
Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the total	the assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$47,633	\$0
d.	Cash balance end of month (a+b-c)	\$-47,633	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$47,633	\$0
	ct 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
D-		Commant Manth	Cumulative
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	**	•
ı.	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	¢ο
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, st				\$0	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	Į.				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	state and federal)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state		_		\$0	\$0 \$0
		_		_			ΨΟ
Part 7	: Ques	tionnaire - During this report	ing period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c			es O No 💿		
(it	f yes, se	e any postpetition borrowing, o ee Instructions)			es No 💿	0	
th	e court		•		es No O I	N/A (•)	
i. D	o you h		sation insurance?		es O No O	_	
		•	our premiums current?			$V/A \odot (if no, so)$	ee Instructions)
		Casualty/property			es O No O		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i			es No 💿	T/A 60 // 00	T
		·	our premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources			
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses			
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
U. the be is a law market Record	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for wenforcement agency when the information indicates a violation or potent ade for routine purposes. For a discussion of the types of routine disclosurvecutive Office for United States Trustee's systems of records notice, UST coords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteeland under papelty of parity we that the foregoing Monthly On	n to evaluate a chapter 11 debtor's progress ization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).		
<u>do</u>	declare under penalty of perjury that the foregoing Monthly Opecumentation are true and correct and that I have been authorize tate.	· · · · · · · · · · · · · · · · · · ·		
Ed	ward Borkowski Edwa	urd Borkowski		
		Name of Responsible Party		
	nief Financial Officer 5/24/2			
Titl	le Date			

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT	
	DIVISIO	N
In Re. AVRIO HEALTH L.P.	§ §	Case No. <u>19-23659</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	<u>15</u>
Debtor's Full-Time Employees (as of d	ate of order for relief):	16
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank in	disbursements ummary and detail of the assets, or loss statement)	=
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

00 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$27,238	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$3,757,259	\$0
d.	Cash balance end of month (a+b-c)	\$-3,730,021	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,757,259	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	Ψ0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	70		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm				,		
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
							\$0
						\$0 \$0	\$0 \$0
	f. Postpetition other taxes accrued (local, state, and federal)g. Postpetition other taxes paid (local, state, and federal)					\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23659

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
г.	1D 1 1:	10.1.1.				
		rd Borkowski				
		Name of Responsible Party				
		4/2023				
1 1tl	Title Date					

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UNITED STATES BANKRUPTCY COURT

	——— DISTRICT	OF NEW TORK	
	DIVISIO	<u>ON</u>	
In Re. PURDUE PHARMACEUTICAI L.P.	§ §	Case No. <u>19-23660</u> Lead Case No. <u>19-23649</u>	
Debtor(s)	§	☑ Jointly Administered	
Monthly Operating Report		Cha	apter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019	
Months Pending: 44		Industry Classification: 3 2	5 4
Reporting Method:	Accrual Basis	Cash Basis •	
Debtor's Full-Time Employees (current):		0	
Debtor's Full-Time Employees (as of date of	of order for relief):	0	
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disb Balance sheet containing the summ Statement of operations (profit or le Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or tra	ursements ary and detail of the assets ass statement) als	s, liabilities and equity (net worth) or deficit g period	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023		Eli J. Vonnegut Printed Name of Responsible Party	
Date		450 Lexington Avenue New York NY 10017	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$2,467	\$0
d.	Cash balance end of month (a+b-c)	\$-2,467	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$2,467	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)				\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A (if no, se	e instructions

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<u> </u>			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
esi	tate.				
-		vard Borkowski			
		ed Name of Responsible Party			
Ch	ief Financial Officer 5/24	./2023			
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. PURDUE NEUROSCIENCE COM Debtor(s)	PANY	Case No. 19-23661 Lead Case No. 19-23649 ⊠ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019
Months Pending: 44		Industry Classification: 3 2 5 4
Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of or	,	Cash Basis • 0 0
Supporting Documentation (check all that (For jointly administered debtors, any required sched) Statement of cash receipts and disbursed Balance sheet containing the summary Statement of operations (profit or loss of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconcilist Description of the assets sold or transfer	edules must be provided of the assets statement)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Doc 5639 19-23649-shl

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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NE	UROSCIENCE COMPANY	be relied upon for any purpose or to inform any decision or actio	n whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements	C	Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts) —	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)		\$0	•
e.	Disbursements made by third party for the l	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance)		\$0	_
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due	-	\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	_	\$0	
1.	Prepetition priority debt	_	\$0	
m.	Prepetition unsecured debt	_	\$0	
n.	Total liabilities (debt) (j+k+l+m)	_	\$0	
0.	Ending equity/net worth (e-n)	-	\$0	
0.	Ending equity/net worth (e-n)	_	ΨΟ	
Pa	rt 3: Assets Sold or Transferred	C	urrent Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary	40	40
b.	course of business Total payments to third parties incident to a		\$0	\$0
υ.	outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	\$0	\$0
	course of business (a-b)	_	Φ0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		irrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses	<u> </u>	\$0	
f.	Other expenses	_	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	40
k.	Profit (loss)		<u>\$0</u> _	\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.				
Ed	ward Borkowski Edwa	ard Borkowski			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	iief Financial Officer 5/24/	2023			
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC	
In Re. NAYATT COVE LIFESCI	ENCE INC.	Case No. 19-23662 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
	uired schedules must be provided disbursements summary and detail of the asso it or loss statement) essionals lers reconciliations for the reporti	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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LIF	ESCIENCE INC.	be relied upon for any purpose or to inform any decision or action	n whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements	C	Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$0	\$0
c.	Total disbursements (net of transfers betwee	en accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	_	\$0	
e.	Disbursements made by third party for the	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance		\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets	_	\$0	
f.	Postpetition payables (excluding taxes)	_	\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due	_	\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	_	\$0	
1.	Prepetition priority debt	_	\$0	
m.	Prepetition unsecured debt	_	\$0	
n.	Total liabilities (debt) (j+k+l+m)		\$0	
0.	Ending equity/net worth (e-n)		\$0	
Pa	rt 3: Assets Sold or Transferred	C	urrent Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary		
1.	course of business		\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	фо	Φ0
	course of business (a-b)	_	\$0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		irrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses	<u> </u>	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)	_	\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)		\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23662 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

LIFES	CIENC	E INC.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part :	5: Prof	essional Fees and Expens	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
a. P	Postnetit	ion income taxes accrued (local state and federal)			\$0	\$(
	-	ion income taxes paid (loca		_		\$0 \$0	\$
	_	ion employer payroll taxes		_		\$0	\$
	-	ion employer payroll taxes		_		\$0	\$
	-	ion property taxes paid	r	_		\$0	\$
	-	ion other taxes accrued (lo	cal, state, and federal)	_		\$0	\$
g. P	ostpetit	ion other taxes paid (local,	state, and federal)	_		\$0	\$
Part '	7: Ques	tionnaire - During this re	porting period:				
a. W	Vere any	payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	es O No •		
c. W	Vere any	payments made to or on b	ehalf of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax	return filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estin	mated tax payments?	Ye	es 🖯 No 💿		
		trust fund taxes remitted or		Ye	es No 💿		
		e any postpetition borrowing ee Instructions)	ng, other than trade credit?	Ye	es No •		
	Vere all ne court		chalf of professionals approved b	y Ye	es No O 1	N/A 💿	
i. D	o you h	ave: Worker's cor	npensation insurance?	Ye	es O No •		
		•	re your premiums current?			\sqrt{A} (if no, see	ee Instructions
		· ·	perty insurance?	Ye	s No •		
		•	re your premiums current?			N/A (if no, se	ee Instructions
			lity insurance?		es No 💿	T/A C 215	
	_		re your premiums current?			N/A (if no, se	e Instructions)
j. H	Ias a pla	n of reorganization been fi	led with the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
three is a law marker www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
esi	tate.				
Ed	ward Borkowski Edw	ard Borkowski			
Sig	nature of Responsible Party Printer	1 Name of Responsible Party			
Ch	ief Financial Officer 5/24/	2023			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
In Re. BUTTON LAND L.P.	DIVISIO	Case No. <u>19-23663</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Pener	•4	☑ Jointly Administered
Monthly Operating Repor	<u> </u>	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and displance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements nmary and detail of the assets, or loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
5/24/2023		Times Tame of Responsible Larry
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	•	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be refled upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No o		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name BUTTON LAND L.P.

k. Has a disclosure statement been filed with the court?

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •
Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ 1 U.S throbein is n law mad Exe Rec ww con	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information. C. § 1930(a)(6). The United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bareleded to perform the trustee's or examiner's duties or to the appropriate enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosucutive Office for United States Trustee's systems of records notice, US ords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the w.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the version of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Octumentation are true and correct and that I have been authorites.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is alternative trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be arest that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or sustee. 11 U.S.C. § 1112(b)(4)(F).
Edv	vard Borkowski Edv	vard Borkowski
		ed Name of Responsible Party
_		4/2023
Title		

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UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT C DIVISION	
In Re. PAUL LAND INC.	§ § 8	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)	§	✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check and (For jointly administered debtors, any required Statement of cash receipts and displanate sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statement of the assets sold or the secretary statement of the secretary	d schedules must be provided on sbursements mary and detail of the assets, leloss statement) onals onciliations for the reporting p	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
5/24/2023		•
Date		250 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
		\$0	
n.	Total liabilities (debt) (j+k+l+m)		
О.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Toward (least state and fedoral)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ΦΩ
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A •
\$\$ U.S. thr being some series of the series	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this informatio S.C. § 1930(a)(6). The United States Trustee will also use this informatio ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this exercision of your bankruptcy case or other action by the United States Trustee's the Unit	n of this information is mandatory under 11 U.S.C. In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Eď	ward Borkowski Edw	ard Borkowski
		d Name of Responsible Party
		/2023
Title	e Date	

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UNITED STATES BANKRUPTCY COURT

<u>S</u>	OUTHERN DISTRICT C DIVISION	
In Re. QUIDNICK LAND L.P.	\$ \$ 8	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	:	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or to	d schedules must be provided on sbursements mary and detail of the assets, l loss statement)	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
5/24/2023		
Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
О.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ሰ ለ
k.	Profit (loss)		\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

k.	Has a disclosure statement been filed with the court?	Yes No •			
1.	Are you current with quarterly U.S. Trustee fees as	Yes No •			
1.	set forth under 28 U.S.C. § 1930?	165 (
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<u> </u>			
f.	Self-employment related expenses				
g.	Living expenses				
h.	All other expenses	<u> </u>			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
	Privacy Act Statement				
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
	<u>cumentation are true and correct and that I have been authori</u> tate.	<u>ca to sign ans report on benan of the</u>			
<u>-55</u>					
г.	1D 1 1:	ID I I'			
-		ard Borkowski			
		Name of Responsible Party			
Ch	ief Financial Officer 5/24/	2023			

Date

Title

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UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT (DIVISION	
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$ \$	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the stateme	d schedules must be provided or bursements mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
5/24/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Cash balance end of month (4-b-c) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) Tart 2: Asset and Linblity Status Current Mont Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Posspetition payables (excluding taxes) g. Posspetition payables (excluding taxes) g. Posspetition payables past the (excluding taxes) g. Posspetition taxes past due p. Prepetition recurred debt p. Prepetition provide debt p. Prepetition provide debt p. Prepetition musecured debt p. Total posspetition payables (excluding taxes) p. Prepetition provide debt p. Total labilities (debt) (j-k+4+m) p. Ending equity/net worth (e-a) p. Total quarters to third parties incident to assets being sold/transferred possible the ordinary course of business p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depre	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
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outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expensally applicable to Individual Debtors. See Instructions. Solitary course of business (a-b) Solitary c	b.			ΨΟ	
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d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
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i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thribeing is a law made Extended Extende	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is alternative trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be arest that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or sustee. 11 U.S.C. § 1112(b)(4)(F).
		vard Borkowski
		ed Name of Responsible Party
_		4/2023
Titl	e Date	

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIVISION					
In Re. RHODES PHARMACEUTICALS L.P.	§ §	Case No. <u>19-23667</u>			
	§	Lead Case No. <u>19-23649</u>			
Debtor(s)	§				
Monthly Operating Report		Chapter 11			
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019			
Months Pending: 44		Industry Classification: 3 2 5 4			
Reporting Method: Accrual Basis		Cash Basis •			
Debtor's Full-Time Employees (current):		27			
Debtor's Full-Time Employees (as of date of order for rel	ief):	70			
Supporting Documentation (check all that are attached) (For jointly administered debtors, any required schedules must) Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the description of the assets sold or transferred and the	be provided or of the assets,	liabilities and equity (net worth) or deficit period			
Eli J. Vonnegut Signature of Responsible Party 5/24/2023		Eli J. Vonnegut Printed Name of Responsible Party			
Date		450 Lexington Avenue, New York, NY 10017 Address			

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$10,667,416	\$0
c.	Total disbursements (net of transfers between accounts)	\$10,255,227	\$0
d.	Cash balance end of month (a+b-c)	\$412,188	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$10,255,227	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
-	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Part	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	40
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		\$0	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, stat		_		\$0 =	\$(\$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the opport approval? (if yes, see Instantial)		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es O No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name RHODES PHARMACEUTICALS L.P.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses				
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U. this begins is a law marker Records and the control of the c	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
Ed	ward Borkowski Edwa	ard Borkowski			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	nief Financial Officer 5/24/	/2023			
Titl	Title Date				

UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT OF DIVISION	F <u>NEW YORK</u>
In Re. RHODES TECHNOLOGIES	\$ \$ \$ \$	Case No. 19-23668 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	;	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 09/15/2019
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summand Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or to	d schedules must be provided on a abursements mary and detail of the assets, li loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut rinted Name of Responsible Party
5/24/2023		
Date		50 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Cash balance beginning of month S0 S0 S0 S0 S0 Cash balance beginning of transfers between accounts S0 S0 S0 S0 S0 S0 S0 S	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) S1, 289 30 c. Cash befauere end of month (a+0-c) \$-81,289 30 c. Disbursements made by third parry for the benefit of the estate \$-81,289 30 d. Disbursements for quarterly fee calculation (c+e) \$-81,289 30 Carrial disbursements for quarterly fee calculation (c+e) \$-82,228 30 Carrial disbursements for quarterly fee calculations. S0 Carrial disbursements for quarterly fee calculations. S0 Carrial formations. S0 Carrial formations. S0 Carrial formations. S0 S0 Carrial seasons. S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 <td< td=""><td>9</td><td>Cash balance beginning of month</td><td>\$0</td><td></td></td<>	9	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$81,289 30 d. Cash balance end of month (a 1b-c) \$81,289 30 Disbursements made by third party for the benefit of the estate \$9 30 I. Total disbursements for quarterly fee calculation (c+e) \$81,289 30 Current Month Fee really applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$50 b. Accounts receivable (total net of allowance) \$50 c. Inventory (Book of Market Other Other Other (attach explanation)) \$50 d. Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 g. Postpetition taxes payable \$50 g. Postpetition secured debt \$50 g. Prepetition secured debt (f+h) \$50 g. Prepetition secured debt \$50 g. Total postpetition unsecured debt \$50 g. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 g. Total cash s			· · · · · · · · · · · · · · · · · · ·	\$0
d. Cash balance end of month (a+b-c) \$81,289 30 e. Disbusements made by third party for the benefit of the estate \$50 \$0 Total disbursements for quarterly fee calculation (c+e) \$81,289 \$80 Part 2: Asset and Liability Status Current Month Kote generally applicable to Individual Debtors. See Instructions. \$50 \$60 b. Accounts receivable (total net of allowance) \$50 \$60 c. Inventory (Book of Market C Other C (attach explanation)) \$50 d. Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 f. Postpetition secured debt \$50 g. Postpetition payables (excluding taxes) \$50 g. Pepetition secured debt \$50 g. Prepetition providy debt \$50 g. Prepetition payables (excluding taxes) \$50 g. Total liabilitities (debt) (j+k+1+m) \$50 <tr< td=""><td></td><td></td><td>·</td><td></td></tr<>			·	
e. Disbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$81,289 \$0 Part 2 Assest and Liability Status Current Month constructions receivable (total net of allowance) \$0 b. Accounts receivable (total net of allowance) \$0 c. Inventory (Book € Market Other (attach explanation)) \$0 d. Total assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition taxes payable \$0 h. Postpetition taxes payable \$0 p. Postpetition priority debt \$0 p. Postpetition priority debt \$0 p. Postpetition priority debt \$0 p. Post				ΨΟ
Total disbursements for quarterly fee calculation (c+c)				\$0
Solition				
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 f. Postpetition taxes payable \$50 f. Postpetition taxes past due \$50 f. Postpetition taxes payable \$50 f. Prepetition secured debt \$50 f. Prepetition priority debt \$50 f. Prepetition priority debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Other expenses \$50 f. Cost of goods sold (inclusive of depreciation, if applicable) \$50 f. Selling expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50		· · · · · · · · · · · · · · · · · · ·	\$0	
c. Inventory (Book		·		
Total current assets \$0		•		
Company Comp		• • • • • • • • • • • • • • • • • • • •		
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 c. Ending equity/net worth (e-n) \$0 Interest ourse of business course of business course of business course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 p. Total payaments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Recash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0				
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 7. Prepetition secured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Total labilities (debt) (j+k+l+m) 8. Ending equity/net worth (e-n) 8. Ending equity/net worth (e-n) 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Current Month Curren				
Note			<u> </u>	
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j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred \$0 \$0 vourse of business (a-b) \$0 \$0 vourse of business (a-b) \$0 \$0 vourse of business (a-b) \$0 \$0 c. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depre	h.			
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1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 \$0 j. Reorganization items \$0 \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 80 Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances)	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Authorization So So Function Month Cumulative Cumulative Authorization So Function Month Cumulative Authorization So Function Month Cumulative Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Par	et A. Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:00 Main Document

Part :	5: Prof	essional Fees and Expenses	be refled upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No o		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<u> </u>			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U three is a law marker with the control of t	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
es	tate.				
		vard Borkowski			
		ed Name of Responsible Party			
Ch	ief Financial Officer 5/24	./2023			
Titl	e Date				

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	
In Re. UDF LP	\$ \$ \$	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
	disbursements ammary and detail of the assets or loss statement) ssionals ers reconciliations for the reporting	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢0.	
a. b	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	•	
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	110		

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accrued (local	L state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st				\$0	\$0
c.	-	tion employer payroll taxes acci				\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	I	_		\$0	\$0
e.	Postpeti	tion property taxes paid				\$0	\$0
f.	Postpeti	tion other taxes accrued (local, s	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)			\$0	\$0
Par	rt 7: Que	stionnaire - During this report	ing period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on a c			s O No 💿		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s No No	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property			s No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		General liability			s No O		_
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	vith the court?	Ye	s No 💿		

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thribeing is a law made Extended Extende	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
		ard Borkowski				
		d Name of Responsible Party				
_		2023				
Titl	e Date					

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT OF DIVISION	
In Re. SVC PHARMA LP	§ §	Case No. 19-23670
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 44		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	ent):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts an Balance sheet containing the Statement of operations (prof Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to prof Schedule of payments to inside All bank statements and bank	quired schedules must be provided or ad disbursements summary and detail of the assets, fit or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 5/24/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0	<u>`</u> _
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		
•	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Da		Current Month	Cumulative
	t 4: Income Statement (Statement of Operations) at generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g.	- · F - · · · · · · · · · · · · · · · ·		
g. h.	Interest	\$0	
_		\$0 \$0	
h.	Interest		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is a law marker Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of perjury that the foregoing Monthly Option 100 of the penalty of pe	in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is kruptcy trustee or examiner when the information rederal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
	cumentation are true and correct and that I have been authoritate.	zed to sign this report on behalf of the
Ed	ward Borkowski Edw	ard Borkowski
Sig	nature of Responsible Party Printer	d Name of Responsible Party
Ch	ief Financial Officer 5/24/	2023
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Industry Classification: 3 2 Reporting Method: Accrual Basis Cash Basis		NEW YORK DIVISION
Monthly Operating Report Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Reporting Method: Accrual Basis ○ Cash Basis ● Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): Debtor's Full-Time Employees (as of date of order for relief): Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	1 Re. SVC PHARMA INC.	<u> </u>
Reporting Period Ended: 04/30/2023 Petition Date: 09/15/2019 Months Pending: 44 Industry Classification: 3 2 Reporting Method: Accrual Basis Cash Basis	Debtor(s)	§
Months Pending: 44	Monthly Operating Repor	Chapter 11
Reporting Method: Accrual Basis Cash Basis Cash Basis Competer's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): Debtor's Full-Time Employees (as of date of order for relief): Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	eporting Period Ended: 04/30/2023	Petition Date: <u>09/15/2019</u>
Debtor's Full-Time Employees (as of date of order for relief): Debtor's Full-Time Employees (as of date of order for relief): Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	Months Pending: 44	Industry Classification: 3 2 5 4
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	eporting Method:	l Basis C Cash Basis •
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	Debtor's Full-Time Employees (current):	0
Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer	bebtor's Full-Time Employees (as of date	for relief): 0
	Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable	s must be provided on a non-consolidated basis for each debtor) ats detail of the assets, liabilities and equity (net worth) or deficit ment)
5/24/2023 Date	ignature of Responsible Party /24/2023	Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name SVC PHARMA INC.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es O No O	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23671

Yes O No •

	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Part	8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
§§ 7 U.S. thro bein is ne law mad Executive Converted to the converted to	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Edw	rard Borkowski Ed	lward Borkowski			
		nted Name of Responsible Party			
-		24/2023			
Title	Dat				